

EQUITY RESEARCH TEAM



Oil & Gas Exploration & Production Mike Kelly, CFA 713.658.6302 John Aschenbeck 713.658.6343 Matt Sorenson 713.658.6313 Stephane Aka 713.658.6329	Maritime Transportation Magnus Fyhr 713.658.6315 Airfreight & Logistics; Maritime Transportation; Trucking Kevin Sterling, CFA 804.939.5269 Rail Suppliers; Trucking Will Milby, CFA 804.939.5275 Machinery; Engineering & Construction; Trucks & Suppliers Michael Shlisky, CFA 646.264.5607 Aerospace & Defense Josh Sullivan 646.832.3237 Diversified Industrials; Flow Control Walt Liptak 312.706.2704	Building Products & Furnishings Matt McCall, CFA 804.939.5277 Reuben Garner, CFA 804.939.5266 Specialty Chemicals; Coatings Michael Harrison, CFA 312.706.2717 Biotech; Specialty Pharma Corey Davis, PhD 646.891.3829 Vernon Bernardino 212.616.7741 Equity Strategies Frank Longman 781.378.0036
Oilfield Services & Equipment Mike Urban 412.789.4937 Sonny Randhawa 713.658.6347 Energy Infrastructure/MLPs Sunil Sibal 646.832.3226 Gas Utilities; Coal; Railroads; Metals & Mining Mark Levin 804.939.5262 Derek Hernandez 212.616.7759	Director of Equity Research Justin Cable 949.274.8055 Research Offices New York Boston Chicago Houston Richmond Costa Mesa	Equity Sales & Trading Toll Free 855.447.3100 Co-Head of Equity Sales; Head of Equity Trading Scott Lynch 646.264.5604 Co-Head of Equity Sales Tim Arthurs 312.706.2701
		Equity Research Library http://sgslibrary.bluematrix.com/client/login.jsp (login required) Seaport Global website www.seaportglobal.com

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Oil & Gas Exploration & Production

Mike Kelly, CFA
 Partner, Head of E&P Research
 713.658.6302
mkelly@seaportglobal.com

John Aschenbeck
 Senior Vice President
 Senior Analyst
 713.658.6343
jaschenbeck@seaportglobal.com

Matt Sorenson
 Senior Vice President
 Senior Analyst
 713.658.6313
msorenson@seaportglobal.com

Stephane Aka
 Vice President
 Senior Analyst
 713.658.6329
saka@seaportglobal.com

Abraxas Petroleum Corp. (AXAS)
 Apache Corp. (APA)
 Diamondback Energy, Inc. (FANG)
 Earthstone Energy, Inc. (ESTE)
 Gastar Exploration, Inc. (GST)
 Jones Energy, Inc. (JONE)
 Lonestar Resources Ltd. (LONE)
 Marathon Oil Corp. (MRO)
 Northern Oil and Gas, Inc. (NOG)
 Oasis Petroleum Inc. (OAS)
 PetroQuest Energy, Inc. (PQ)
 Pioneer Natural Resources Company (PXD)
 Ring Energy, Inc. (REI)
 SandRidge Energy, Inc. (SD)
 SilverBow Resources, Inc. (SBOW)
 Southwestern Energy Company (SWN)
 Stone Energy Corp. (SGY)
 Sundance Energy Corporation (SNDE)
 W&T Offshore, Inc. (WTI)
 Whiting Petroleum Corp. (WLL)

Anadarko Petroleum Corp. (APC)
 Antero Resources Corp. (AR)
 Cabot Oil & Gas Corp. (COG)
 Carrizo Oil & Gas, Inc. (CRZO)
 Centennial Resource Development Inc. (CDEV)
 Cimarex Energy Corp. (XEC)
 Comstock Resources, Inc. (CRK)
 Eclipse Resources Corp. (ECR)
 Energen Corp. (EGN)
 EQT Corp. (EQT)
 Goodrich Petroleum Corp. (GDP)
 Lillis Energy, Inc. (LLEX)
 Noble Energy, Inc. (NBL)
 Parsley Energy, Inc. (PE)
 Range Resources Corp. (RRC)
 Resolute Energy Corp. (REN)
 Sanchez Energy Corp. (SN)
 WildHorse Resource Development Corporation (WRD)

Approach Resources, Inc. (AREX)
 Bill Barrett Corp. (BBG)
 Bonanza Creek Energy, Inc. (BCEI)
 Callon Petroleum Company (CPE)
 Chesapeake Energy Corp. (CHK)
 Concho Resources Inc. (CXO)
 Contango Oil & Gas Company (MCF)
 Continental Resources, Inc. (CLR)
 Devon Energy Corp. (DVN)
 Gulfport Energy Corp. (GPOR)
 Halcón Resources Corp. (HK)
 Jagged Peak Energy Inc. (JAG)
 Laredo Petroleum, Inc. (LPI)
 Matador Resources Company (MTDR)
 Newfield Exploration Company (NFX)
 PDC Energy Inc. (PDCE)
 RSP Permian, Inc. (RSPP)
 SM Energy Company (SM)
 SRC Energy Inc. (SRCI)
 WPX Energy, Inc. (WPX)

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Oilfield Services & Equipment		Energy Infrastructure/MLPs
<p>Mike Urban Managing Director Senior Analyst 713.658.6341 murban@seaportglobal.com</p>	<p>Sonny Randhawa Director Senior Analyst 713.658.6347 srandhawa@seaportglobal.com</p>	<p>Sunil Sibal Managing Director Senior Analyst 646.832.3226 ssibal@seaportglobal.com</p>
<p>Basic Energy Services, Inc. (BAS) C&J Energy Services, Inc. (CJ) Diamond Offshore Drilling Inc. (DO) Eco-Stim Energy Solutions, Inc. (ESES) Ensco plc (ESV) Frank's International NV (FI) Halliburton Company (HAL) Hornbeck Offshore, Inc. (HOS) Key Energy Services Inc. (KEG) Natural Gas Services Group, Inc. (NGS) Noble Corp. (NE) Oceaneering International, Inc. (OII) Rowan Companies Inc. (RDC) Schlumberger Limited (SLB) Seadrill Limited (SDRL) Superior Energy Services, Inc. (SPN) TechnipFMC plc (FTI) Tesco Corporation (TESO) Transocean Ltd. (RIG) Weatherford International Ltd. (WFT)</p>	<p>Baker Hughes, a GE company (BHGE) Emerge Energy Services LP (EMES) Energy Recovery, Inc. (ERII) Fairmount Santrol Holdings Inc. (FMSA) Flotek Industries Inc. (FTK) Helmerich & Payne Inc. (HP) Hi-Crush Partners LP (HCLP) National Oilwell Varco, Inc. (NOV) Parker Drilling Co. (PKD) Patterson-UTI Energy Inc. (PTEN) Pioneer Energy Services (PES) RPC Inc. (RES) Select Energy Services Inc. (WTTR) Smart Sand Inc. (SND) Solaris Oilfield Infrastructure Inc. (SOI) U.S. Silica Holdings, Inc. (SLCA) Xtreme Drilling Corp. (XDC-T)</p>	<p>Antero Midstream GP LP (AMGP) Antero Midstream Partners LP (AM) ONEOK Inc. (OKE) Plains All American Pipeline, L.P. (PAA) Plains GP Holdings, L.P. (PAGP) Targa Resources Corp (TRGP) Tellurian Inc. (TELL) Western Gas Equity Partners, LP (WGP) Western Gas Partners LP (WES) Williams Companies, Inc. (WMB) Williams Partners L.P. (WPZ)</p>

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Coal; Gas Utilities; Railroads; Metals & Mining		Specialty Chemicals; Coatings
<p>Mark A. Levin Managing Director Senior Analyst 804.939.5262 malevin@seaportglobal.com</p>	<p>Derek Hernandez Senior Analyst 212.616.7759 dhernandez@seaportglobal.com</p>	<p>Michael Harrison, CFA Managing Director Senior Analyst 312.706.2717 mharrison@seaportglobal.com</p>
<p>Coal</p> <ul style="list-style-type: none"> Alliance Resource Partners LP (ARLP) Arch Coal, Inc. (ARCH) Cloud Peak Energy Inc. (CLD) CONSOL Coal Resources LP (CCR) CONSOL Energy Inc. (CEIX) Natural Resource Partners LP (NRP) Peabody Energy Corporation (BTU) Ramaco Resources, Inc (METC) SunCoke Energy, Inc. (SXC) SunCoke Energy Partners L.P. (SXCP) Teck Resources Limited (TECK) Warrior Met Coal, Inc. (HCC) <p>Gas Utilities</p> <ul style="list-style-type: none"> Atmos Energy Corp. (ATO) Chesapeake Utilities Corp. (CPK) New Jersey Resources Corp. (NJR) ONE Gas Inc. (OGS) RGC Resources Inc. (RGC) WGL Holdings Inc. (WGL) <p>Railroads</p> <ul style="list-style-type: none"> Canadian National Railway (CNI) Canadian Pacific Railway Limited (CP) CSX Corporation (CSX) Kansas City Southern (KSU) Norfolk Southern Corp. (NSC) Union Pacific Corporation (UNP) <p>Metals & Mining</p> <ul style="list-style-type: none"> Cleveland-Cliffs Inc. (CLF) 		<p>Specialty Chemicals</p> <ul style="list-style-type: none"> A. Schulman Inc. (SHLM) Air Products & Chemicals Inc. (APD) Albemarle Corporation (ALB) Ashland Inc. (ASH) Cabot Microelectronics Corporation (CCMP) Chemtura Corporation (CHMT) Ecolab Inc. (ECL) Entegris Inc. (ENTG) Ferro Corporation (FOE) FMC Corp. (FMC) GCP Applied Technologies Inc. (GCP) HB Fuller Co. (FUL) KMG Chemicals, Inc. (KMG) PolyOne Corporation (POL) Praxair Inc. (PX) Quaker Chemical Corp. (KWR) Stepan Company (SCL) W. R. Grace & Co. (GRA) Valvoline Inc. (VVV) Versum Materials, Inc. (VSM) <p>Coatings</p> <ul style="list-style-type: none"> Axalta Coating Systems Ltd. (AXTA) PPG Industries Inc. (PPG) RPM International Inc. (RPM) Sherwin-Williams Company (SHW) <p>Other</p> <ul style="list-style-type: none"> Par Pacific Holdings, Inc. (PARR)

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Rail Suppliers; Trucking	Airfreight & Logistics; Maritime; Trucking	Maritime Transportation
<p>Will Milby, CFA Senior Analyst 804.939.5275 wmilby@seaportglobal.com</p>	<p>Kevin Sterling, CFA Managing Director Senior Analyst 804.939.5269 ksterling@seaportglobal.com</p>	<p>Magnus Fyhr Managing Director Senior Analyst 713.658.6315 mfyhr@seaportglobal.com</p>
<p>Rail Suppliers American Railcar Industries, Inc. (ARII) FreightCar America Inc. (RAIL) GATX Corporation (GATX) Greenbrier Companies (GBX) Trinity Industries Inc. (TRN) Wabtec Corporation (WAB)</p> <p>Trucking – Flatbed/Specialized Daseke, Inc. (DSKE)</p> <p>Trucking – LTL ArcBest Corporation (ARCB) Old Dominion Freight Line Inc. (ODFL) SAIA, Inc. (SAIA) YRC Worldwide Inc. (YRCW)</p>	<p>Airfreight & Logistics Air Transport Services Group, Inc. (ATSG) Atlas Air Worldwide Holdings Inc. (AAWW) Expeditors International of Washington, Inc. (EXPD) FedEx Corporation (FDX) Forward Air Corp. (FWRD) Hub Group Inc. (HUBG) Radiant Logistics, Inc. (RLGT) Ryder System, Inc. (R) United Parcel Service, Inc. (UPS) World Fuel Services Corp. (INT) XPO Logistics, Inc. (XPO)</p> <p>Maritime Danaos Corporation (DAC) Global Ship Lease, Inc. (GSL) Kirby Corporation (KEX) Matson, Inc. (MATX) Seaspan Corporation (SSW)</p> <p>Trucking – TL Covenant Transportation Group, Inc. (CVTI) Heartland Express, Inc. (HTLD) Knight-Swift Transportation Holdings Inc. (KNX) Marten Transport Ltd. (MRTN) Werner Enterprises Inc. (WERN)</p>	<p>Tankers Ardmore Shipping (ASC) DHT Holdings, Inc. (DHT) Euronav NV (EURN) Frontline Ltd. (FRO) Gener8 Maritime (GNRT) Hafnia Tankers Ltd. (HAFNIA-NO) International Seaways Inc. (INSW) Nordic American Tankers Limited (NAT) Scorpio Tankers Inc. (STNG) Teekay Tankers Ltd. (TNK) Tsakos Energy Navigation Ltd. (TNP)</p> <p>LNG/LPG GasLog Ltd. (GLOG) Golar LNG Ltd. (GLNG)</p> <p>Dry Bulk Diana Shipping Inc. (DSX) Eagle Bulk Shipping Inc. (EGLE) Genco Shipping & Trading Ltd. (GNK) Golden Ocean Group Limited (GOGL) Scorpio Bulkcarriers Inc. (SALT) Safe Bulkcarriers, Inc. (SB) Star Bulk Carriers Corp. (SBLK)</p> <p>Diversified Ship Finance International Limited (SFL)</p>

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Building Products & Furnishings		Machinery; E&C; Trucks & Suppliers	
<p>Matt McCall, CFA Managing Director Senior Analyst 804.939.5277 mmccall@seaportglobal.com</p>	<p>Reuben Garner, CFA Senior Analyst 804.939.5266 rgarner@seaportglobal.com</p>	<p>Michael Shlisky, CFA Managing Director Senior Analyst 646.264.5607 mshlisky@seaportglobal.com</p>	
<p>Commercial Interiors Herman Miller, Inc. (MLHR) HNI Corp (HNI) Interface, Inc. (TILE) Knoll Inc (KNL) Steelcase Inc. (SCS)</p> <p>Diversified Commercial Acuity Brands, Inc (AYI) NCI Building Systems Inc. (NCS) Belden Inc. (BDC)</p> <p>Building Products Beacon Roofing Supply Inc. (BECN) BMC Stock Holdings, Inc. (BMCH) Builders FirstSource, Inc. (BLDR) Continental Building Products Inc. (CBPX) GMS Inc. (GMS) Installed Building Products Inc. (IBP) Owens Corning (OC) TopBuild Corp. (BLD) Trex Co. Inc. (TREX)</p>	<p>Wood Building Products Boise Cascade Company (BCC) Louisiana-Pacific Corp. (LPX)</p>	<p>Agricultural & Turf Machinery AGCO Corporation (AGCO) Alamo Group, Inc. (ALG) CNH Industrial N.V. (CNHI) Deere & Company (DE) Lindsay Corporation (LNN) Toro Co. (TTC)</p> <p>Construction Machinery Astec Industries, Inc. (ASTE) ASV Holdings Inc. (ASV) Caterpillar Inc. (CAT) Manitex International, Inc. (MNTX) Manitowoc Company, Inc. (MTW) Oshkosh Corporation (OSK) Terex Corp. (TEX)</p> <p>Industrial Machinery Columbus McKinnon Corp. (CMCO) Hyster-Yale Materials Handling, Inc. (HY) Modine Manufacturing Company (MOD) Stanley Black & Decker, Inc. (SWK) Valmont Industries, Inc. (VMI)</p>	<p>Truck & Trailer OEMs Navistar International Corporation (NAV) PACCAR Inc. (PCAR) Wabash National Corp. (WNC)</p> <p>Truck Suppliers Commercial Vehicle Group Inc. (CVGI) Cummins Inc. (CMI) Douglas Dynamics, Inc. (PLOW) Rush Enterprises, Inc. (RUSHA) Spartan Motors Inc. (SPAR)</p> <p>Engineering & Construction NV5 Holdings, Inc. (NVEE)</p>

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Aerospace & Defense; Aerospace Materials	Diversified Industrials; Flow Control	
<p style="text-align: center;">Josh Sullivan Managing Director Senior Analyst 646.832.3237 jsullivan@seaportglobal.com</p>	<p style="text-align: center;">Walt Liptak, CPA Managing Director Senior Analyst 312.706.2704 wliptak@seaportglobal.com</p>	
<p><i>Aerospace & Defense</i> AAR Corp. (AIR) BWX Technologies Inc. (BWXT) CACI International Inc. (CACI) Esterline Technologies Corp. (ESL) FLIR Systems, Inc. (FLIR) Harris Corporation (HRS) HEICO Corp. (HEI) Kratos Defense & Security Solutions, Inc. (KTOS) PTC Inc. (PTC) Rockwell Collins Inc. (COL) Spirit AeroSystems Holdings Inc. (SPR) Science Applications International Corporation (SAIC) The Boeing Company (BA) The KEYW Holding Corporation (KEYW)</p> <p><i>Aerospace Materials</i> Arconic Inc. (ARNC) Allegheny Technologies Inc. (ATI) Constellium N.V. (CSTM) Carpenter Technology Corporation (CRS) Kaiser Aluminum Corporation (KALU)</p>	<p><i>Diversified</i> Federal Signal Corp. (FSS) Gibraltar Industries, Inc. (ROCK) Horizon Global Corp. (HZN) Illinois Tool Works Inc. (ITW) John Bean Technologies Corporation (JBT) Kennametal Inc. (KMT) Lennox International, Inc. (LII) Lincoln Electric Holdings, Inc. (LECO) RBC Bearings Incorporated (ROLL) Regal Beloit Corporation (RBC) The Middleby Corporation (MIDD) Watsco Inc. (WSO) Welbilt, Inc. (WBT)</p>	<p><i>Flow Control</i> Chart Industries Inc. (GTLS) Colfax Corporation (CFX) Crane Co. (CR) Curtiss-Wright Corp. (CW) Dover Corporation (DOV) Flowserve Corporation (FLS) Franklin Electric Co., Inc. (FELE) Graco Inc. (GGG) IDEX Corporation (IEX) ITT Corporation (ITT) Kadant Inc. (KAI) MRC Global Inc. (MRC) Mueller Water Products, Inc. (MWA) Nordson Corporation (NDSN) NOW Inc. (DNOW) Pentair plc (PNR) SPX FLOW, Inc. (FLOW) Watts Water Technologies, Inc. (WTS) Xylem Inc. (XYL)</p>

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Healthcare	Healthcare	Equity Strategies
<p>Corey Davis, PhD Managing Director Senior Analyst 646.891.3829 cdavis@seaportglobal.com</p>	<p>Vernon Bernardino Managing Director Senior Analyst 212.616.7741 vbernardino@seaportglobal.com</p>	<p>Frank Longman Equity Strategist 781.378.0036 flongman@seaportglobal.com</p>
<p><i>Biotech; Specialty Pharma</i> Aerie Pharmaceuticals Inc. (AERI) Aldeyra Therapeutics Inc. (ALDX) BioDelivery Sciences International, Inc. (BDSI) Cara Therapeutics Inc. (CARA) Corcept Therapeutics, Inc. (CORT) Infinity Pharmaceuticals Inc. (INFI) Jazz Pharmaceuticals, Inc. (JAZZ) Lipocine Inc. (LPCN) Nektar Therapeutics (NKTR) Pacira Pharmaceuticals Inc. (PCRX) SCYNEXIS Inc. (SCYX) Vanda Pharmaceuticals Inc. (VNDA) Verastem Inc. (VSTM) vTv Therapeutics Inc. (VTVT) Zynerva Pharmaceuticals Inc. (ZYNE)</p>	<p><i>Biotech; Specialty Pharma</i> Abeona Therapeutics Inc. (ABEO) Aurinia Pharmaceuticals Inc. (AUPH) AVEO Pharmaceuticals Inc. (AVEO) Beyondspring Inc. (BYSI) BioCryst Pharmaceuticals, Inc. (BCRX) Conatus Pharmaceuticals Inc. (CNAT) Cytokinetics Inc. (CYTK) Evoke Pharma Inc. (EVOK) Galectin Therapeutics Inc. (GALT) Galmed Pharmaceuticals Ltd. (GLMD) Innovate Biopharmaceuticals, Inc. (INNT) Intercept Pharmaceuticals Inc. (ICPT) Motif Bio plc (MTFB) Novavax Inc. (NVAX) Pluristem Therapeutics Inc. (PSTI) RedHill Biopharma Ltd. (RDHL) Rexahn Pharmaceuticals Inc. (RNN) Seres Therapeutics Inc. (MCRB)</p>	<p><i>Technical Analysis</i> EMI (Energy, Materials, Industrials) Weekly Chart Book Top Down Technicals Weekly TMT (Technology, Media, Telecom) Technicals Consumer Technicals Energy Technicals Healthcare Technicals Industrials Technicals Materials Technicals Bespoke Analysis</p>



Seaport GlobalSM

Seaport Global Equity Research

www.seaportglobal.com

Justin Cable

Director of Equity Research

949.274.8055

jcable@seaportglobal.com

